Geometric Reasoning About Mechanical Assembly

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Abstract

In which order can a product be assembled or disassembled? How many hands are required? How many degrees of freedom? What parts should be withdrawn to allow the removal of a specified subassembly? To answer such questions automatically, important theoretical issues in geometric reasoning must be addressed. This paper investigates the planning of assembly algorithms specifying (dis)assembly operations on the components of a product and the ordering of these operations. It also presents measures to evaluate the complexity of these algorithms and techniques to estimate the inherent complexity of a product. The central concept underlying these planning and complexity evaluation techniques is that of a "non-directional blocking graph," a qualitative representation of the internal structure of an assembly product. This representation describes the combinatorial set of parts interactions in polynomial space. It is obtained by identifying physical criticalities where geometric interferences among parts change. It is generated from an input geometric description of the product. The main application considered in the paper is the creation of smart environments to help designers create products that are easier to manufacture and service. Other possible applications include planning for rapid prototyping and autonomous robots.

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1. Introduction

Reasoning about mechanical assembly (and disassembly) is an important research topic which has attracted interest from researchers in both artificial intelligence [38] and robotics [27]. In which order can a product be assembled or disassembled? How many hands are required? How many degrees of freedom? What parts should be removed from the assembled product to allow replacement of a specified subassembly? To automatically answer questions like these, interesting theoretical issues in geometric reasoning must be addressed and computational techniques of broad interest must be developed. This investigation will also benefit many applications. The one considered in this paper is the creation of smart interactive environments to help designers create products that are easier to manufacture and service. Other important applications include planning for rapid prototyping and autonomous robots.

Given a mechanical assembly product (such as a toaster, an automobile, or a plane), an *assembly algorithm* specifies assembly and/or disassembly operations on its components and the ordering of these operations. The manufacturing, maintenance, and repair procedures for the product are all instances of assembly algorithms. These algorithms may be executed by humans (where the algorithm takes the form of an instruction sheet), robots (here expressed as a robot program), or specific machines (here an input to the design of these machines). Assembly algorithms are the key link between design and manufacturing/servicing. If we can measure the cost of executing an assembly algorithm, then the product's "inherent complexity", with respect to manufacturing and servicing, is given by the lower bound cost of all the assembly algorithms that are possible for this product.

Here we investigate the following two related problems: (1) the automatic generation of assembly algorithms from CAD data, and (2) the characterization of the complexity of assembly designs. Our main goal is to provide efficient computational support for the "concurrent engineering" approach to design, in which constraints arising from manufacturing and servicing are taken into account at design time [9]. As products are designed with more parts of various sorts (e.g., machined, composite, electrical, electronic) densely packed to provide more functions per cubic inch, the need for powerful assembly support tools will increase dramatically.

A typical CAD model of an assembly describes the geometry of the parts composing the assembly and the spatial relations among these parts. It is appropriate for graphic rendering and some man-machine interaction, but it does not directly provide the information that is needed to easily plan assembly algorithms. Indeed, to synthesize such algorithms one must first analyze how the various components in an assembly constrain their respective motions. However, there is a combinatorial set of potential interactions among parts. This suggests that the CAD model be converted into another representation making these constraints explicit. We propose one such representation, called the *non-directional blocking graph*, or NDBG, which describes the potential interactions among parts in polynomial space. Its construction derives from the observation that infinite families of motions can be partitioned into finite collections of subsets such that the interferences among the parts are constant over every subset. Once computed, the NDBG can be exploited for a variety of purposes, including the efficient (polynomial) generation of assembly algorithms.

There are often many algorithms to assemble or disassemble a product, and we may not want to produce all. To deal with this issue, we propose to measure the complexity of an algorithm along various axes, e.g., the number of hands it requires, the longest sequence of operations that cannot be parallelized, the total number of elementary motions. Along each axis, we define the algorithmic complexity of a product as the lower bound on the complexity of all assembly algorithms for this product. This definition immediately yields various classes of products, for instance the class of products that can be (dis)assembled with single translations only. The complexity of a product and its class provide concise pertinent information to feed back to the designers during design; it can also be used as a reference to select the most interesting assembly sequences. We will see that the NDBG is directly exploitable to estimate various complexity measures of a design.

The NDBG is a qualitative representation of the internal structure of an assembly product, which is obtained by identifying physical criticalities where interferences among parts change. Constructing the NDBG of an assembly design is a precomputation step allowing subsequent computations (synthesis of assembly algorithms, evaluation of complexity measures) to be performed in efficient query time. We will describe several types of NDBGs (for different families of motions) whose computation takes polynomial time in the size of the CAD input (number and complexity of parts). This computation can be done from a full assembly model, or incrementally, while the assembly is being designed. The exploitation of the NDBGs can be aimed at answering specific requests from the designers (e.g., how many parts must be removed from the assembled product before a specified subassembly can itself be extracted?) and/or posting warnings to the designers (e.g., when the product changes from one complexity class to another).

Notation: The following notation will be used throughout the paper:
- n: number of parts (polygons or polyhedra) in an assembly A,
- v: total number of vertices of the parts in A,
- r: number of pairs of parts in contact in A,
- c: number of contacts (edge-edge or plane-plane) in A,
- k: total number of vertices in the convex hulls of the c contacts in A.
All other notations are defined and used locally.

2. Related Work

The automatic planning of assembly and disassembly operations has attracted the interest of AI researchers for a long time. The classical blocks world can be seen as a primitive assembly planning domain [15, 38]. Moreover, some AI planners have considered more complex domains. For instance, NOAH [42] was originally aimed at supplying instructions to a human apprentice to repair an air compressor, including disassembly and assembly plans. However, because they are usually interested in more general planning issues than just assembly planning, virtually all AI planners make use of a very abstract geometric description of the objects and their relations expressed in logical notation, e.g. `ON(A,B)`. Additional geometric knowledge is implicitly coded in the operators representing the actions that can be executed (e.g., stacking a block on top of another). A noticeable exception is BUILD [13], which includes a simple treatment of such notions as stability and friction. The interest of AI in general planning is still very high [35].

The geometric approach to assembly planning originated in robotics with the work reported in [29] (AUTOPASS), [31] (LAMA), and [45]. It is more limited in scope than traditional AI planning and focuses specifically on issues raised by the manipulation of physical objects. It has motivated various research in basic path planning, motion planning with uncertainty, manipulation planning with movable objects, and grasp planning [27]. However, the high complexity of assembly planning when viewed as a general motion planning problem has led researchers to turn their attention toward a simpler subproblem known as *assembly sequence planning*, or simply *assembly sequencing* [1, 22]. In this problem, only the constraints (mainly geometric ones) arising from the assembly itself are considered; the manipulation system (e.g., the robots) executing this plan is simply ignored by assuming that the parts composing the assembly are flee-flying objects.

The early assembly sequencers were mainly sequence editors. Geometric reasoning was supplied by a human who answered questions asked by the computer systems; the assembly sequences were inferred from the answers to these questions [7, 10]. Automated geometric reasoning was later added to answer these questions automatically [5, 19, 20, 28, 30, 47, 51]. This development resulted in generate-and-test assembly sequencers, with a module guessing candidate sequences and generating questions to check their feasibility, and geometric reasoning modules answering these questions. This approach tends to repeat the same geometric computations many times. Mechanisms for saving and reusing previous computations, such as the "precedence expressions" [47], have been proposed to overcome this drawback, but with limited success. In practice, the generate-and-test paradigm remains relatively inefficient (it takes time exponential in the number of parts) and is applicable only to assemblies with few parts. The NDBG avoids this combinatorial trap. Though there is a combinatorial set of potential parts interactions, the NDBG represents them in polynomial space, allowing valid operations and assembly sequences to be directly generated in polynomial time.

Originally, the research in assembly planning was aimed at assisting process planning in order to reduce delays between design and manufacturing, and eventually produce better plans [10]. This goal is still valuable, especially for rapid prototyping and even mass production. Recently, however, the interest has shifted toward generating assembly sequences to evaluate assembly designs and help designers create products that are easier to manufacture [44, 48]. In this new context, automated geometric reasoning and computational efficiency of assembly planning are critical issues that must be thoroughly explored. The synthesis of pertinent information to feed back to designers is another important issue. The concept of the algorithmic complexity of an assembly design presented in this paper directly addresses this issue. It derives in part from informal complexity measures currently in use in several companies (e.g., see [6]).

The field of computational geometry has also explored issues relevant to assembly planning, for example, set separation problems [46]. Given a 2D polygonal assembly A, the problem of deciding whether there is a direction d and a subassembly $S \subset A$ such that a translation along d separates S from the rest of A is addressed in [4]. An algorithm to construct a sequence of translations separating two polygonal parts is given in [39]. Several techniques presented in this paper have been influenced by the work in computational geometry.

The construction of an NDBG is based on the identification of physical criticalities to decompose a continuous set into a finite number of regions that are treated as single entities. This approach relates to the general interests of qualitative physics [11] and, more specifically, qualitative kinematics [14, 24], which studies the internal motions of parts in an operational device. It yields more meaningful decompositions than blind discretizations not based on any sort of criticality (discontinuity, singularity, or event). The notion of an "aspect graph" used in computer vision also has the same qualitative flavor as the NDBG. The aspect graph of an object describes the appearance of the object from all possible points of view. Aspect graphs were first computed by discretizing the set of viewing directions. Recent algorithms take advantage of the fact that, except at critical viewing directions, the occluding contours of an object remain qualitatively (i.e., topologically) the same for small changes in the viewpoint (e.g., see [25]). In [17] a criticality-driven approach makes it possible to plan a sensorless sequence of squeezing operations to achieve some specified orientation of a polygonal part independent of its initial orientation.

3. Virtual Manipulation Systems

Assume that we are given the description of a robot system and the design of an assembly product. We wish to plan an algorithm to make the robot system assemble the product from its individual parts. This problem can be formulated as a manipulation problem whose solution is a path in a large-dimensional space, the composite configuration space of the robot and all the movable parts [27]. A point (configuration) in this space fully represents a spatial placement of the robot and the other parts. A solution path describes all the motions that are necessary to construct the assembly. It is a continuous curve connecting an initial configuration where the parts are separated, to a goal configuration where they are assembled together according to the product design. The curve must satisfy certain physical constraints (e.g., the parts cannot move on their own). This view, however, makes assembly planning a highly complex motion planning problem. It also raises several conceptual issues that are still poorly understood, for example, the interaction between stability, fixturing, and grasping. Moreover, the manipulation system may not be known in advance. In fact, assembly planning is often used to help specify this system.

This leads to approaching assembly planning hierarchically, by solving a succession of simplified, but increasingly more realistic planning problems. The assembly algorithms for one problem are used to prune large subsets of the solution spaces of subsequent problems and to guide the search of these spaces. Each problem can then be seen as a planning problem for an abstraction of the (possibly not yet known) real manipulation system. We call this abstraction a *virtual manipulation system.* For example, at a high level of abstraction the parts composing the assembly are considered free-flying geometric objects; the corresponding constraints on assembly algorithms arise only from the product itself. At lower levels of abstraction, grippers, fixtures, and machines are introduced, along with uncertainties. As the virtual manufacturing system becomes more realistic, more detailed assembly algorithms can be generated. Just as one can write computer algorithms without knowing the details of their implementation, one can plan assembly algorithms without knowing which machines (or humans) will perform the manipulation.

Throughout the rest of this paper we will assume a very abstract virtual manufacturing system, in which individual parts are free-flying rigid geometric objects. This assumption corresponds to the most frequent situation in the early phase of the geometric design of a product and also underlies previous work in assembly sequencing (see Section 2). At this level of abstraction, we define an *assembly instruction* as the specification of the relative motions of m subsets of assembly parts, with $m \in \{2, 3, \ldots\}$, between an initial and a goal geometric arrangement of the parts. The m subsets are called the *moved sets* of the instruction. All the parts in the same moved set remain in constant relative position during the motion specified by the